

# Why Choose NGFW PA Series

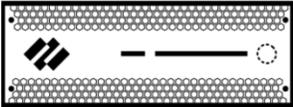
External Facing for Customers



# Why Choose NGFW - PA Series

# Best-of-Breed Across the Board

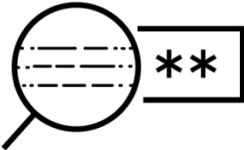
Leading the Way in Network Security Innovation



**NGFW**

A **Leader** in Gartner Magic Quadrant Network Firewalls  
11-Time Leader

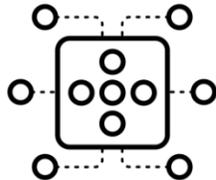
**Gartner**



**Zero Trust**

A **Leader** in Forrester Zero Trust eXtended Ecosystem Platform Providers Wave

**FORRESTER**



**SD-WAN**

A **Leader** in Gartner Magic Quadrant WAN Edge Infrastructure

**Gartner**



**ZTNA**

A **Leader** in Forrester Zero Trust Network Access New Wave

**FORRESTER**



**SASE**

Frost & Sullivan's Global **Company of the Year** Award for SASE

**FROST & SULLIVAN**



**SASE**

Gartner Single Vendor **Leader** in SASE Magic Quadrant (Aug 16, 2023)

**Gartner**

## Leadership In Critical Third-Party Assessments

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## THE MOVEMENT TO A **BEST-OF-BREED PLATFORM** IS REAL

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“Since the end of 2019, Palo Alto Networks has been able to grow their overall NGFW market share from ~20% to **~30%**, more than any of their major competitors. This growth matches a trend where **customers are seeing the value of broader, integrated offerings** from strategic vendors in critical areas of security.”

---

**Fernando Montenegro**

Senior Principal Analyst, Cybersecurity  
Omdia

# Building Modern Solutions to Modern Problems is in our DNA

Network Security Management

Advanced Malware Analysis

Containerized Firewall

2007

2009

2010

2011

2013

2014

2018

2019

2020

2021

2022

PN

WF

WF

DNS

SD-WAN

CN-Series

ADV URL

ADV TP

TP

UF

GP

VM-Series



IoT

DLP

CASB

AIOps

ADV WF

**First NGFW shipped with App-ID**

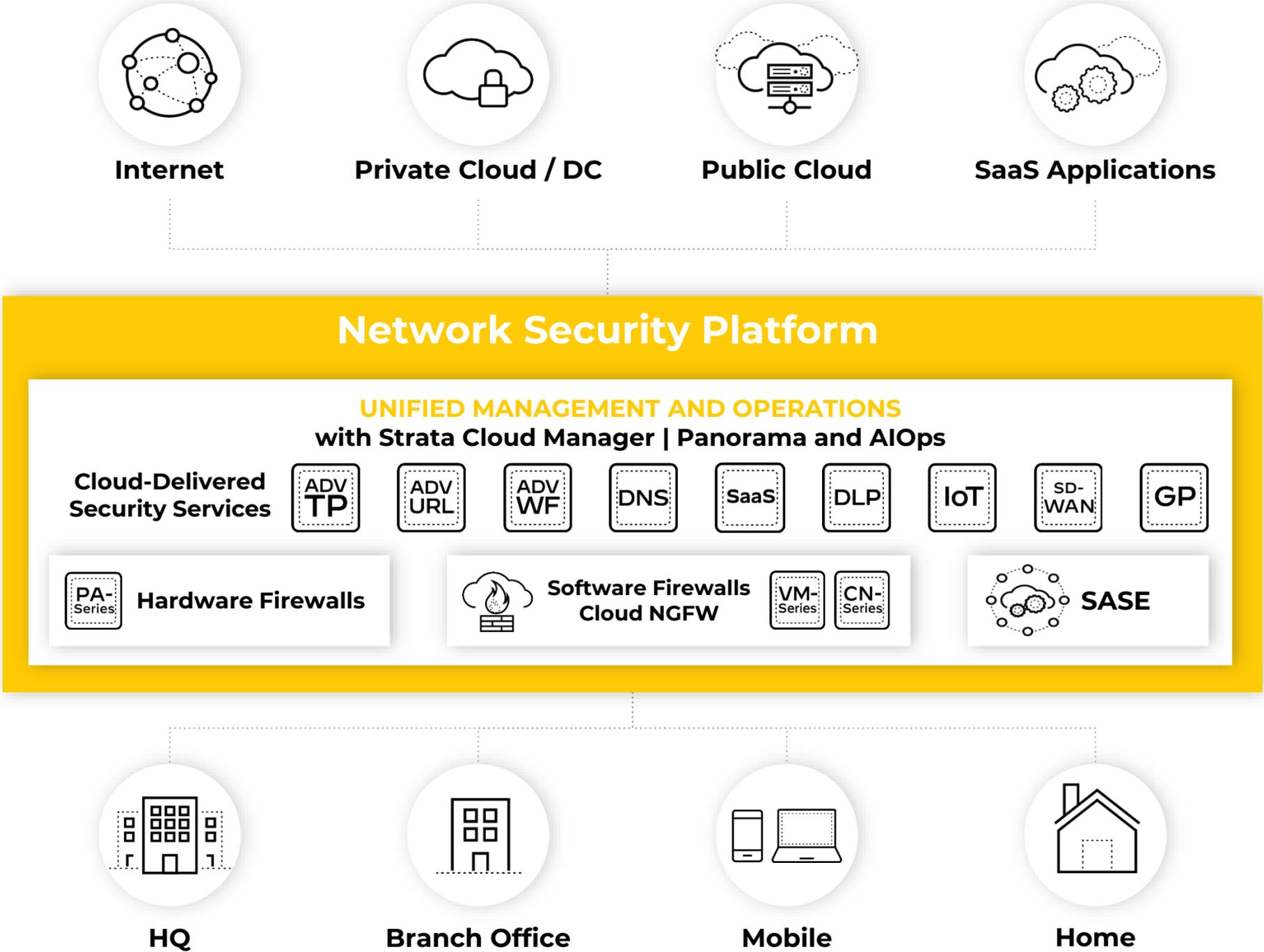
**Industry's First ML-NGFW**

Virtualized Firewalls

Cloud Delivered Firewall Service

# Best-In-Class Network Security Platform

For Any User Accessing Any Application



## BENEFITS

**Safer**  
**48%**

more zero-day attacks stopped in real-time with inline deep learning, compared to legacy vendors

**Intelligent**  
**189K**

new malicious websites detected using AI every day

**Faster**  
**<10 seconds**

from threat detection to threat prevention. 180x faster than competing products

# Hardware Firewalls

World's First Machine Learning-Powered Next Generation Firewall

**PA-400 Series**



**PA-460**  
4.4 Gbps App-ID



**PA-450**  
3.0 Gbps App-ID



**PA-445**  
2.2 Gbps App-ID



**PA-440**  
2.2 Gbps App-ID



**PA-415**  
1.2 Gbps App-ID



**PA-410**  
1.2 Gbps App-ID

**PA-1400 Series**



**PA-1420**  
9.5 Gbps App-ID



**PA-1410**  
6.8 Gbps App-ID

**PA-3400 Series**



**PA-3440**  
24 Gbps App-ID



**PA-3430**  
20.5 Gbps App-ID

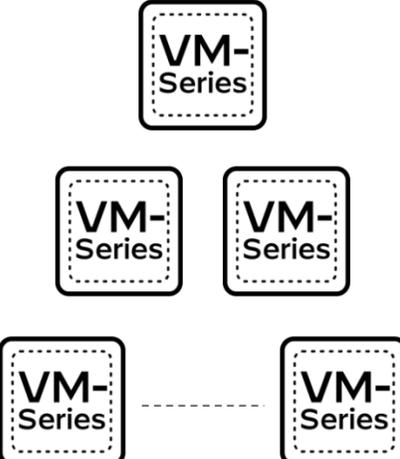


**PA-3420**  
16.9 Gbps App-ID



**PA-3410**  
11 Gbps App-ID

**VM-Series**



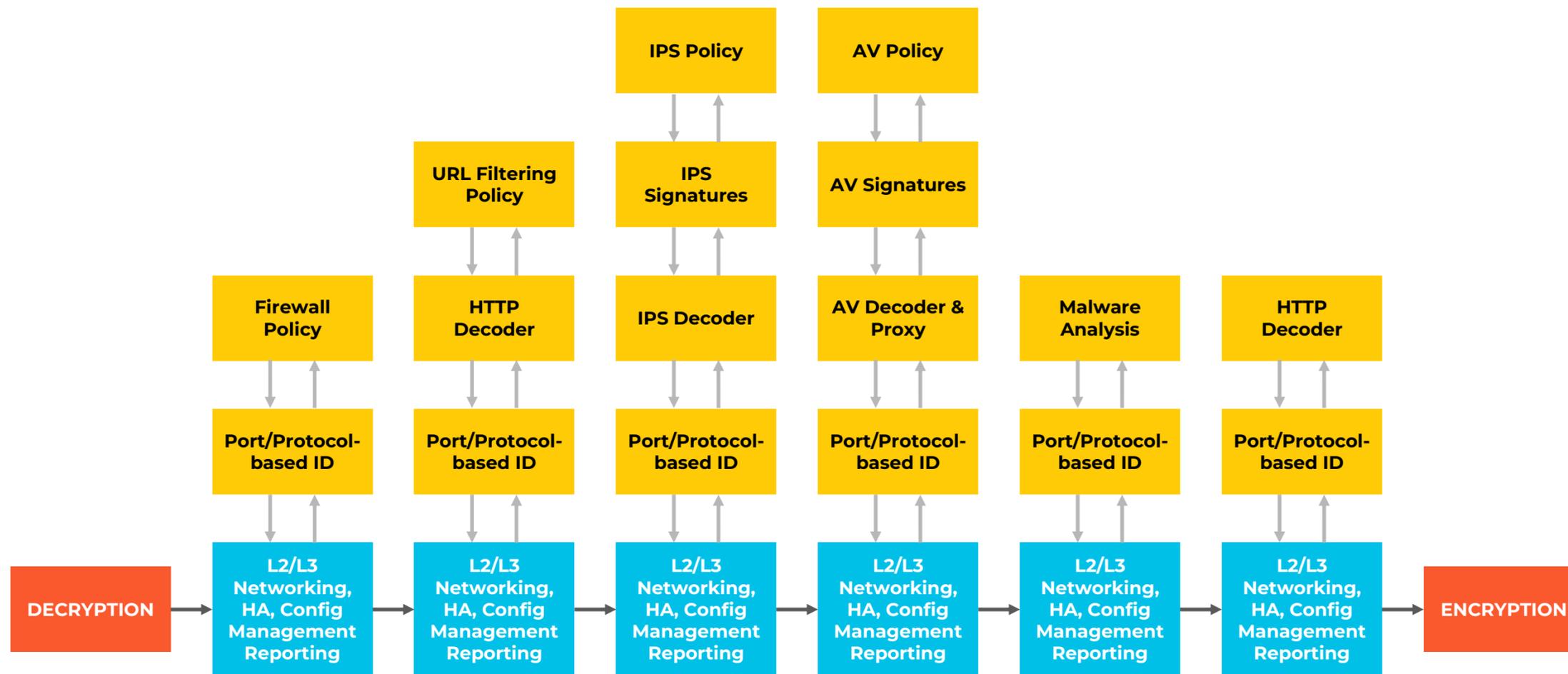
**VM-Series**  
Ranging from xxx Mbps to zzz Gbps App-ID

-  Network Perimeter
-  WFH
-  Small Branches
-  Private/Public Clouds

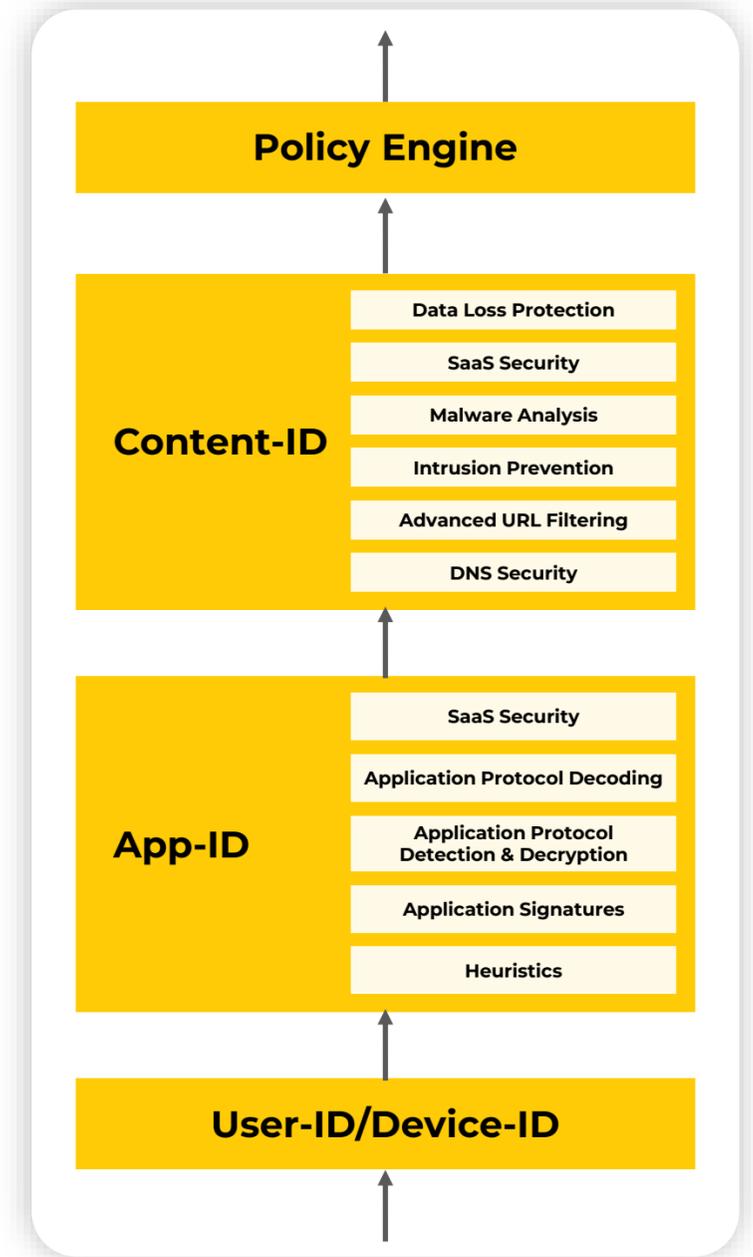
# Single Pass Architecture

*Delivering Predictable Performance with Services Enabled*

1. Scan all Security Functions in a Single Pass
2. Add Services (CDSS) with no additional performance impact
3. No Trade off between Performance and Security



**Multi-Pass Approach: Multiple Passes Degrade Performance**



**Single Pass Architecture**

# Maximize Performance with Services (subs) Enabled

PA-400 Series is built with **Single Pass Architecture**

- 1. Scan all Security Functions in a 'Single Pass'
- 2. Add Services with no additional performance impact
- 3. Predictable performance when using individual services, or multi-service bundles
- 4. Datasheet Performance metrics maintained with services enabled

*As organizations consolidate and constantly increase their security postures, Single Pass Architecture ensures that threat performance remains predictable*

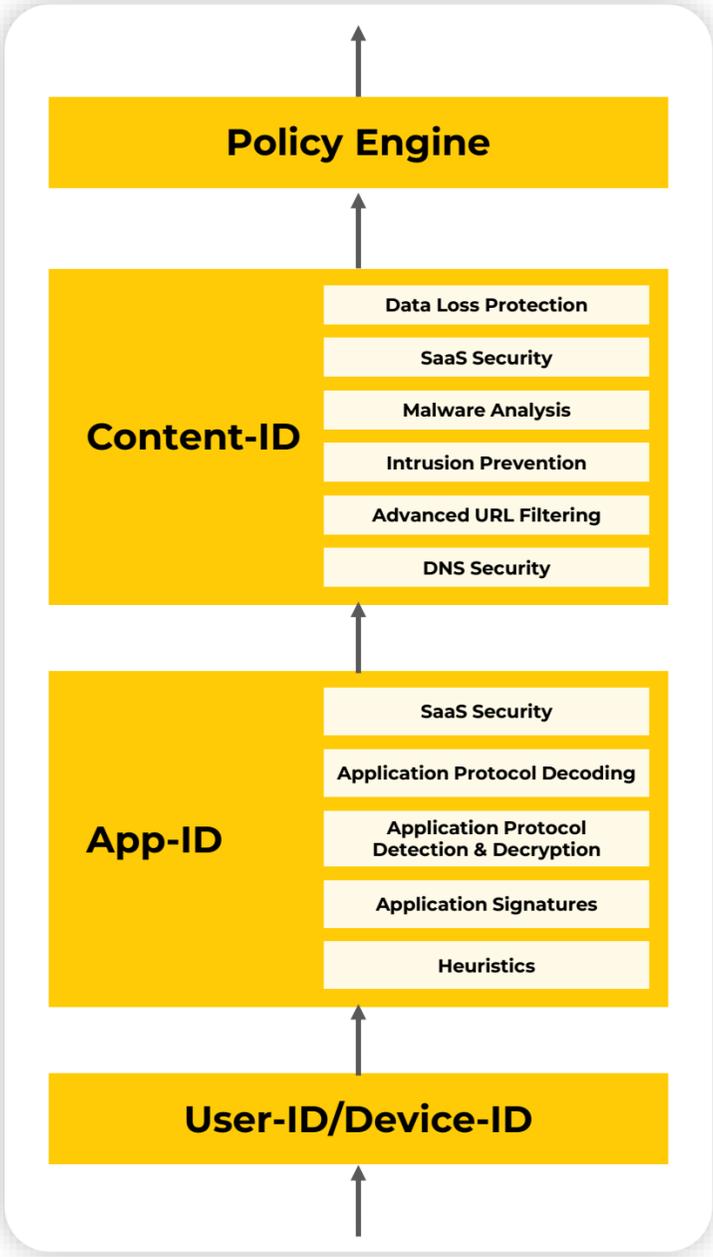
**Our Single-Pass Architecture provides:**

- No additional performance overhead when enabling additional features.
- Easy management of all threat prevention aspects of security policy.
- Simplified management through fewer consoles and functional gaps for more effective security coverage.
- Significantly lower total cost of ownership.

**Single-Pass Architecture**

Integrated, Prevention-Oriented Security

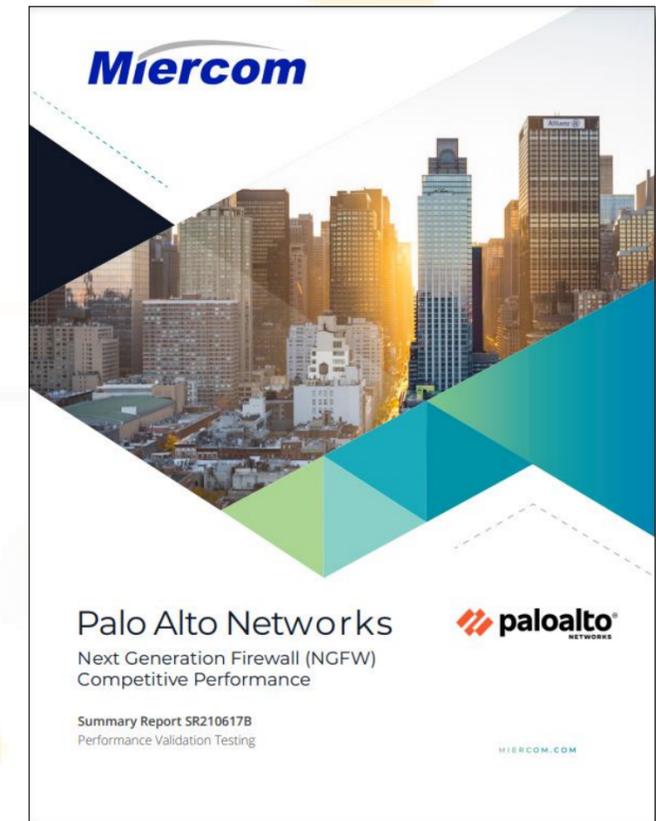
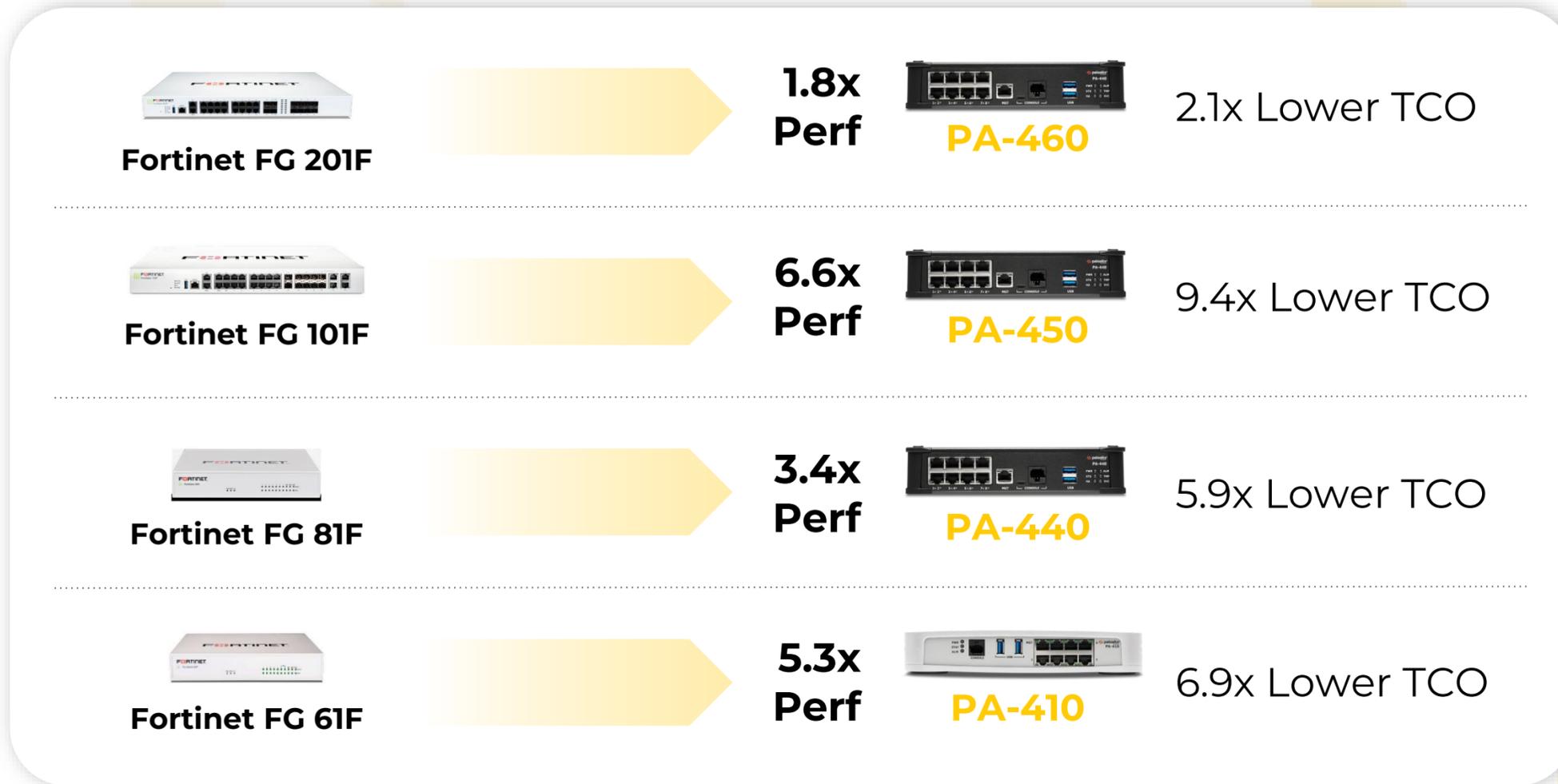
For many years, security professionals have pursued the goal of integrating threat prevention services into the firewall to alleviate the need for additional devices for intrusion prevention systems (IPS), network antivirus, user behavior analysis, data loss prevention (DLP), device classification, and other functions. This integration makes perfect sense because the firewall is the cornerstone of security infrastructure.



**Scan it All, Scan it Once**

# Miercom Report

Superior PA-400 Series performance with Services Enabled



Comparing Throughput and TCO with and without Services Enabled

PA-400 Series performance is **up to 6x** better than Fortinet with services enabled  
PA-400 Series offers **up to 9x** lower Total Cost of Ownership per protected Mbps

# Predictable Performance with Single Pass Architecture

1. Scan all Security Functions in a 'Single Pass'
2. Get Predictable Datasheet Performance with services enabled
3. Add Services (CDSS) with no additional performance impact



PA-3440



PA-3430



PA-3420



PA-3410

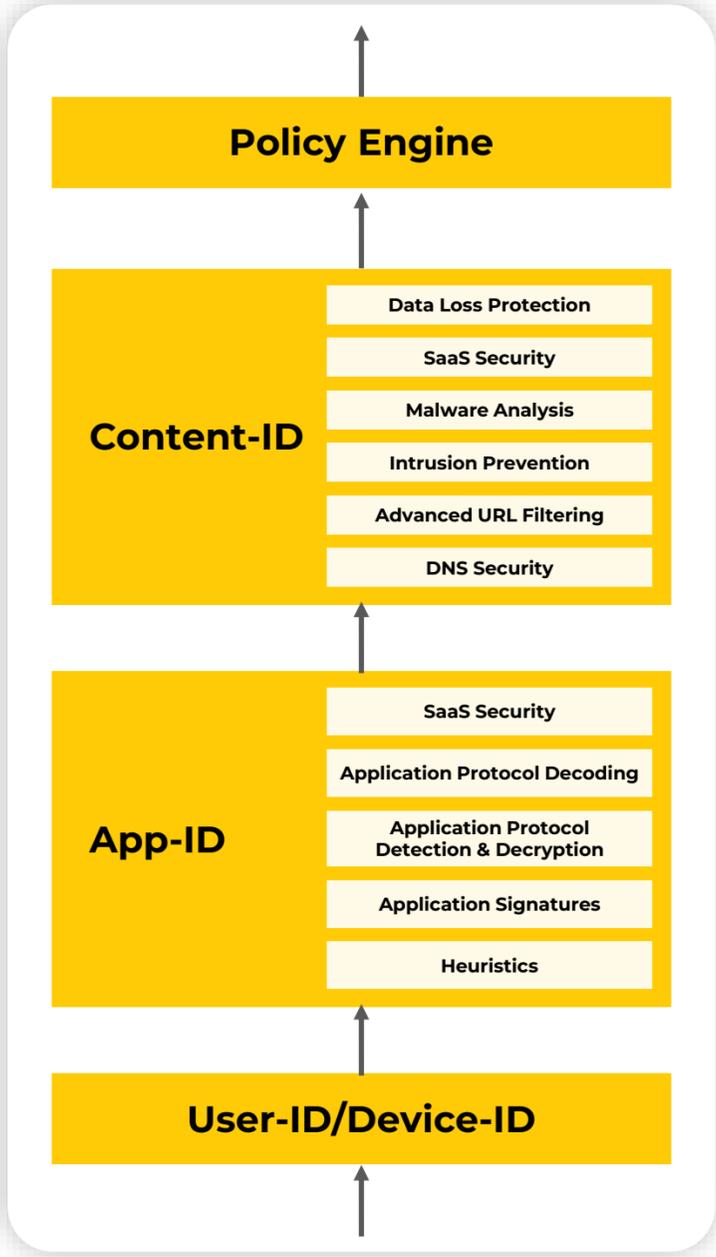
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**Single-Pass Architecture**

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Scan it All, Scan it Once

# Miercom Competitive Report Available

Include head to head comparisons



PA-5430

VS



FG-4201



PA-3440

VS



FG-2601F



PA-3420

VS



FG-1801F

## PA-3400 series/PA-5400 series ML-Powered NGFWs

- Offer **up to 1.3X higher** throughput with security services enabled.
- Bring **superior real-world application** traffic performance.
- Provide a **lower Total Cost of Ownership per MB** secured.



[Download Report](#)

**Third Party Testing Demonstrates Competitive Strength of PA-3400 series/PA-5400 series**

# Industry Validations



## Inline Machine Learning

### Our Solution:

ML-Powered NGFW with Inline deep learning provides real time protection against zero day threats.

### Our Proof Points



Real-time security updates

**99%**

of CobaltStrike command and control traffic prevented compared to 20% (FTNT) and 13% (CSCO)



[2022 SecureIQlab CobaltStrike report](#)

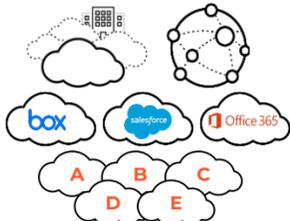


## True Zero Trust

### Our Solution:

Natively integrated User-ID, App-ID, Device-ID — that enable policies of least privilege — and continuously assess trust.

### Our Proof Points



Automatically detects and secures new SaaS apps (60000+ and more App-IDs), in real time with SaaS Security with Machine Learning



Unify all identity across on-prem and cloud with Cloud Identity Engine.



## Single Pass Architecture

### Our Solution:

Enable continuous trust verification (always-on App-ID, User-ID and Device-ID) and security inspection without compromising performance.

### Our Proof Points

**30%**

Higher performance compared to our competitors when security services are turned on



Miercom Reports [400](#) | [3400/5400](#) | [5450](#) | [VM](#)



## Operational Simplicity

### Our Solution:

Feature parity across all form factors. Local and central management offer identical UX.

### Our Proof Points



Easy to use with a single secure mode of operation

**45%**

Reduction of risk of a breach thanks to consistent policies ([Forrester TEI Report](#))

# Key Differentiators

*Delivering industry-leading security built on Zero Trust innovation*

| Palo Alto Networks  | Fortinet   |
|---|--|
| <p><b>Prevents highly evasive threats and patient zero in real time</b><br/>ML-Powered NGFW with Inline deep learning stops more threats than traditional solutions, providing real time protection against zero day threats</p>  | <p><b>Cannot prevent the most advanced zero-day threats</b><br/>Traditional security only. Legacy IPS, database-driven URL and DNS services, and basic DLP (only available in the CLI)</p>                         |
| <p><b>Delivers foundational Zero Trust components</b><br/>Natively integrated User-ID, App-ID, Device-ID — foundational Zero Trust components that enable policies of least privilege — applied to all traffic. Continuously assess trust based on changes in device posture, user behavior, and app function.</p>  | <p><b>Lacks foundational Zero Trust components</b><br/>Trust services not natively integrated and enabled by default, leading to poor security outcomes. Lacks new SaaS apps detection and unified identity.</p>   |
| <p><b>Perfectly balances security and performance</b><br/><a href="#">30% higher performance</a> compared to Fortinet when security services are turned on — a critical requirement to deliver zero trust with continuous security inspection</p>   | <p><b>Forces a trade off between security and performance</b><br/>Loses over <a href="#">74%</a> of advertised datasheet performance when security services are enabled</p>  |
| <p><b>Simplifies operations and reduces risk</b><br/>Simplified management and feature parity across all form-factors that reduces opex and risk of a breach by 45%</p>   | <p><b>Operationally complex which increases risk</b><br/>Lacks feature parity and consistency across platforms (FortiManager, FortiOS and CLI), decreasing productivity and increasing opportunities for error</p> |
| <p><b>Maximizes return on your investment</b><br/>(a) Built-in AIOps to proactively improve security posture and health. (b) Continuous security improvement with SLR, Policy Optimizer, BPA and more. (c) <a href="#">7 time winner</a> of exceptional customer success. Result: <a href="#">247% ROI and 30% lesser time to achieve proper security posture</a></p> | <p><b>Not designed to optimize ROI</b><br/>Inadequate tools to improve security posture. Fortinet has never won an industry award for their support in 22 years</p>  |

# The largest organizations in the world trust Palo Alto Networks - Network Security Platform



U.S. Department  
of Veterans Affairs



Jefferies

OTIS

IMPOSSIBLE™



MineraExar



PLANTASJEN®

hoag.



Government of South Australia  
Department for Education



Hong Kong  
International School



Resolution Life



MediaMarkt



LYT.

# We are leaders with Retailers

### Security Challenges in the Retail Industry

The rapid digital transformation has increased retailers' attack surface and driven the demand for cybersecurity to keep their businesses safe from threats and bad actors.

- 70%** Increase in phishing attacks since the start of the COVID-19
- 64%** Point of Sale (PoS) attacks accounted for 64% of data breaches
- 43%** online and web attacks doubled to 43% during the pandemic
- 57%** IoT devices are vulnerable to medium or high severity cyber attacks<sup>2</sup>
- Vulnerable WiFi networks make retailers targets for e-commerce scalping and mobile ad hijacking
- \$1.6M** Initial average ransomware demanded

Yesterday's security was not built with digital innovations in mind

### 42 of the Top 50 Retailers Choose Palo Alto Networks

See what our retail customers are saying about Palo Alto Networks on Gartner Peer Insights:

- 5.0** ★★★★★ Dec 15, 2020  
I have experience with several platforms, and Palo Alto Networks firewalls are head and shoulders above the rest.  
[Read Full Review](#)
- 5.0** ★★★★★ Dec 16, 2020  
The Palo Alto Networks NGFWs are great for small layer 4 deployments to complex layer 7 deployments.  
[Read Full Review](#)
- 5.0** ★★★★★ May 29, 2021  
BEST NGFW in the market!  
[Read Full Review](#)
- 5.0** ★★★★★ May 28, 2021  
It's the smart next-generation firewall.  
[Read Full Review](#)
- 5.0** ★★★★★ Oct 23, 2020  
Palo Alto Networks is key to our security and risk management.  
[Read Full Review](#)
- 5.0** ★★★★★ Dec 11, 2020  
If you're looking for best of breed, you've come to the right place.  
[Read Full Review](#)

## Why Retailers Trust Palo Alto Networks

The COVID-19 pandemic has accelerated digital transformation in the retail industry while creating new security challenges as retailers adapt to new operating models. Take a look at how Palo Alto Networks' industry-leading ML-Powered Next-Generation Firewalls can secure retail businesses of all sizes –without slowing down the speed of innovation.

### Emerging Retail Trends

- As consumers' shopping habits shift to the web, online sales and delivery continue to increase. During the COVID-19 pandemic, online retail sales increased over 32% in 2020<sup>1</sup>
- Retailers are driving frictionless customer experiences through new channels like Buy Online Pick Up in Store (BOPUS) and Mobile Point-of-Sale (PoS)
- Retailers are moving key business functions and applications in the cloud...
- ...as well as adopting automation and IoT devices in distribution centers
- Retailers must also meet new compliance requirements to help ensure the security of credit card transactions (PCI DSS 4.0)

## Why Palo Alto Networks for Retailers

Retailers need an end-to-end security platform uniquely positioned to help accelerate digital transformation initiatives and secure sensitive customer data.

### Our ML-Powered Firewall platform

Protects frictionless customer experiences across all channels

- Next Generation Firewall (NGFW)
- Advanced URL, DNS Security (UF, DNS)
- Next Generation SD-WAN

Empower store associates who use digital tools and technologies like smart devices for mobile point-of-sale, scanners for inventory management, and wearables for communications

- Next Generation Firewall (NGFW)
- Next Generation SD-WAN
- Threat Prevention, DNS Security (DNS, TP)
- Complete Zero Trust

Enables supply chain excellence by protecting automation systems and IoT devices

- Next Generation Firewall (NGFW)
- IoT Security

Supports regulatory compliance and data privacy requirements

- Next Generation Firewall (NGFW)
- Panorama Network Security Management (PN)
- DLP Security (DLP)
- Visibility, Network Segmentation and Policy Enforcement

# In A Volatile Industry, Palo Alto Networks Offers Stability & Growth

**siliconANGLE**

**Dell sells RSA cybersecurity firm to private equity consortium for \$2B+**

**Sophos acquisition bid presents potential growth, peril**

Private equity firm Thoma Bravo made an offer to acquire Sophos for approximately \$3.9 billion. Analysts discuss what the deal might mean for the endpoint security vendor.

**Cybereason Lays Off 10% of Staff Months After Raising \$325M**

**Forbes**

CYBERSECURITY

**The Demise Of Symantec**

Richard Stiennon Former Contributor @  
Industry analyst. Author.

**Palo Alto Networks promoted to S&P 500, replacing Dish Network**

**Broadcom announces plans to buy VMware in \$61 billion deal**

PUBLISHED THU, MAY 26 2022 7:14 AM EDT

**making Alpha<sup>α</sup>**

**BlackBerry's Cylance: Anatomy of A Bad Acquisition**

**sdxcentral** Will Citrix Share McAfee-FireEye's Fate?

# Our Execution and Vision is Recognized by Analysts



# Gartner®

## An 11-Time Leader

in 2022 Gartner® Magic Quadrant™ for Network Firewalls

## 11 Years of Delivering Network Innovation and Security

Gartner Magic Quadrant for Network Firewalls, Rajpreet Kaur, Jeremy D'Hoinne, Nat Smith, Adam Hills, 1st November 2021.

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# We're a Leader in The Forrester Wave: Enterprise Firewalls, Q4 2024



THE FORRESTER WAVE™  
Enterprise Firewall Solutions  
Q4 2024

## Top-ranked in Current Offering Category; Highest possible scores in Innovation, Vision, Roadmap Criteria

### Report highlights:

- High scores possible in 18 criteria, including policy creation and management, automation efficacy, FW-as-a-Service, ZTE/SASE, SD-WAN, IoT/OT and more
- **Our platform approach** “provides feature-rich and fully-functional centralized management of PAN-OS firewalls – hardware and software – as well as Prisma SASE across a hybrid enterprise.”
- **“Precision AI**, Palo Alto Networks’ proprietary AI system, automates tasks with data from ML, deep learning, and AI models to enhance platform experience.
- “Its **ambitious roadmap, driven by customer feedback**, highlights capabilities that align with its vision for a secure future in the quantum and AI era.”

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# Thank you

